

NON HOMESTEAD INFORMATION SHEET

CASE #: _____ DEBTOR(S): _____ DATE: _____

1. Address of Non-Homestead Property (use separate form for each property):

2. Date property purchased: _____ Price paid for Property: _____

3. Has the property been refinanced or have you taken a Line of Credit? _____ Yes _____ No

If yes, when _____

3. Was the property occupied during the six (6) month period (CMI) prior to filing? Yes _____ No _____

If yes, months rent was collected: _____

If no, when was the last month rent was collected? _____

4. Was the property occupied at the time of filing? Yes _____ No _____

5. Is the property occupied at the present time? Yes _____ No _____

6. If the answer to questions 2, 3 or 4 is yes, provide the following information and documentation:

a. Name of tenant or person occupying the premises:

b. Is the person occupying the premises related to the debtor? Yes _____ No _____

c. Amount of monthly rent collected is \$ _____

d. Provide a copy of the lease, if applicable.

e. Provide proof (**include copies of bank statements, clearly identifying rental income and expenses**) of monthly expenses relating to this property including, but not limited to:

1. Mortgage payments.

2. Homeowner Association payments.

3. Utility payments.

4. Maintenance costs.

7. Does the Debtor intend to surrender or retain this property? (Circle one) Surrender _____ Retain _____

If the debtor intends to Surrender the property, provide a. & b. below

If the debtor intends to retain the property, provide proof of all of the following to determine whether income received is equal to or greater than expenses:

a. Fair market value of property is _____

b. Balance due on the Mortgage(s) is _____

c. Anticipated monthly income is _____

d. Anticipated monthly expenses are _____

I hereby affirm that above information is true and correct under penalty of perjury

Date: _____

Debtor: _____ Co-Debtor: _____